

CofaNet Policy Master

EASY TO USE, RELIABLE AND SAFE!
MANAGE YOUR CREDIT INSURANCE MORE EFFICIENTLY.

CofaNet Policy Master means reliability and safety for the contract management of your credit insurance.

Never miss a deadline!

What is CofaNet Policy Master?

CofaNet Policy Master is a new online application linked to CofaNet Essentials - the contract management tool of Coface. It will help you to manage your credit insurance contract more efficiently. All you have to do is upload your due invoices in a format predefined by you.

CofaNet Policy Master will then match your real outstanding balances with your credit limits. Based on this analysis, you will be automatically provided with proposed management actions.

You keep full control over your policy management, as CofaNet Policy Master never triggers actions without your approval.

CofaNet Policy Master notifies you:

- when invoices are overdue;
- when deadlines are reached (Notification of Overdue Account / Request For Intervention) or
- when the credit limits are inconsistent with the actual outstanding amount.

Your advantages:

- You **save time** in managing your credit insurance policy.
- While increasing automation, you keep **full control over decisions**.
- You **reduce the risk of mismanaging your policy**: you optimize coverage, you avoid missing deadlines and making potentially costly mistakes.
- As top manager, you are provided **reassurance on the quality of policy management** by your operational teams.



CofaNet Policy Master brings peace of mind in your policy administration

How does CofaNet Policy Master work?

- Your buyers are organized according to their coverage level: fully, partially or not covered.
 - Category 1 - covered invoices. When the total outstanding amount on the buyer does not exceed the credit limit granted.
 - Category 2 - partially covered invoices. When the total amount on the buyer exceeds the credit limit granted by < 50%.
 - Category 3 - partially covered invoices. When the total amount on the buyer exceeds the credit limit granted by > 50%.
 - Category 4 - non covered outstanding.
- The system recommends whether you should increase, reduce or cancel a credit limit based on your outstanding invoices.
- The system monitors the deadlines for notifying your overdue accounts and provides you with a draft notification whenever a deadline is approaching. You can send your notification directly via CofaNet Policy Master.

«I was always afraid of missing a deadline in case of late payment, especially for our subsidiary as payments are handled by a different team.

With CofaNet Policy Master, my life has become easier because I can rely on a final reminder!»

**Christine Oregon,
Credit Manager**

Example of coverage levels



FOR ADDITIONAL INFORMATION PLEASE
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